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# **Feature List**

This page contains a detailed list of all features supported by COBI.wms. If you need a feature that is not listed here, feel free to contact COBISOFT Support to file a feature request.

# **Platform support**

- SAP Business One 9.1 or higher
- MS SQL Server 2012+ or SAP HANA 2.0+
- On-premises, private cloud, public cloud
- All devices with a reasonably recent Android version

# Language support

Fully supported:

- English
- German
- Spanish
- French
- Turkish
- Polish

Partially supported:

Finnish

# **General features**

## **Barcode scanning**

- Scanning via scanner hardware (see Recommended Devices)
- Scanning via Bluetooth devices (see Barcode scanning via Bluetooth)
- Scanning via camera of smartphone/tablet (not recommended)
- Support for GS1 barcodes (see GS1 Barcodes)
- Support for weight-embedded EAN and UPC barcodes
- Scan mode where each scan of an item increases quantity by 1

#### **Printing**

Printing wares labels directly from the app (see Label Templates)

- Print via the standard print services of the Android system
- Print by connecting to a network-capable and ZPL-compatible label printer
- Trigger Coresuite Remote Print by Print Def and Layout ID (see Print Settings)

#### Misc.

- Multi-tenancy (define several SAP Business One company databases to connect to)
- Optionally allow negative stock quantities
- Make the expiry date field mandatory for added batch numbers
- Warnings on expired or locked batch numbers

# **Modules**

## **Plus Booking**

In SAP Business One: Inventory → Inventory Transactions → Goods Receipt

- Scan barcode to select item
- Select item from list
- · Live search in item list
- Scan bin location to list items in it
- Automatically select unit of measurement based on scanned barcode
- · Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to fill in batch number
- Manually fill in batch number
- Fill in batch number details (Attribute 1, Attribute 2, Notes)
- Specify serial numbers
- Scan barcode to fill in serial number
- · Manually fill in serial number
- Fill in serial number details (Manufacturer Serial, Lot Number, Notes)
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- · Live search in bin location list
- Change booking date
- Fill in Ref. 2 field
- Fill in Remarks field
- Add photo attachments

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#### **Minus Booking**

In SAP Business One: Inventory → Inventory Transactions → Goods Issue

- Scan barcode to select item
- Select item from list
- · Live search in item list
- Scan bin location to list items in it
- Early warning if specified quantity exceeds available
- Automatically select unit of measurement based on scanned barcode
- · Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to select batch number
- Select batch number from list
- Live search in batch number list
- Specify serial numbers
- Scan barcode to select serial number
- Select serial number from list
- Live search in serial number list
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- Live search in bin location list
- Change booking date
- Fill in Ref. 2 field
- Fill in Remarks field
- Add photo attachments

# **Inventory Transfer**

In SAP Business One: Inventory → Inventory Transactions → Inventory Transfer

- Select inventory transfer request as base document
- Scan barcode to select inventory transfer request by number
- Select inventory transfer request from list
- Live search in inventory transfer request list
- Only show requests for the warehouse the device is assigned to
- See requested quantities in inventory transfer request
- Partial quantity and over-quantity allowed
- Create inventory transfer without a request
- Scan barcode to select item

- · Select item from list
- Live search in item list
- · Scan bin location to list items in it
- Early warning if specified quantity exceeds available
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to select batch number
- Select batch number from list
- Live search in batch number list
- Specify serial numbers
- Scan barcode to select serial number
- Select serial number from list
- Live search in serial number list
- Specify bin locations (from and to)
- Scan barcode to select bin location
- · Choose bin location from list
- Live search in bin location list
- Change booking date
- Fill in Remarks field
- Add photo attachments

# **Purchase Receipt**

In SAP Business One: Purchasing - A/P → Goods Receipt PO

- Select purchase order as base document
- Scan barcode to select purchase order by number
- Select purchase order from list
- Live search in purchase order list
- Multi-select orders to create joint receipt
- Only show orders for the warehouse the device is assigned to
- See ordered quantities in purchase order
- · Partial quantity and over-quantity allowed
- See text lines of purchase order
- Automatically copy text lines from purchase order to receipt
- Create goods receipt without a purchase order
- Select supplier from list
- Live search in supplier list
- · Automatic suggestion of matching purchase order
- Scan barcode to select item

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- Select item from list
- Live search in item list
- · Scan bin location to list items in it
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to fill in batch number
- Manually fill in batch number
- Fill in batch number details (Attribute 1, Attribute 2, Notes)
- Specify serial numbers
- Scan barcode to fill in serial number
- Manually fill in serial number
- Fill in serial number details (Manufacturer Serial, Lot Number, Notes)
- Specify bin locations
- Scan barcode to select bin location
- · Choose bin location from list
- · Live search in bin location list
- Change booking date
- Fill in Vendor Ref. No. field
- Fill in Remarks field
- Freight costs of base document automatically copied
- Add photo attachments
- · Save on device and continue later
- Changes saved automatically offline to prevent loss of work

## **Sales Delivery**

In SAP Business One: Sales - A/R → Delivery

- Select sales order or reserve invoice as base document
- Scan barcode to select sales order or reserve invoice by number
- Select sales order or reserve invoice from list
- Live search in sales order and reserve invoice list
- Multi-select orders/invoices to create joint delivery
- Only show orders for the warehouse the device is assigned to
- See ordered quantities in base document
- Partial quantity and over-quantity allowed
- See text lines of base document
- Automatically copy text lines of base document to delivery
- Create delivery without a base document
- Select customer from list

- Live search in customer list
- Scan barcode to select item
- Select item from list
- Live search in item list
- · Scan bin location to list items in it
- Early warning if specified quantity exceeds available
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to select batch number
- Select batch number from list.
- Live search in batch number list
- Specify serial numbers
- Scan barcode to select serial number
- Select serial number from list
- Live search in serial number list
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- Live search in bin location list
- Change booking date
- Change delivery date
- Copy delivery date field from sales order
- Fill in Vendor Ref. No. field
- Fill in Remarks field
- Freight costs of base document automatically copied
- Create a packing slip
- Select package type
- Specify SSCC numbers for packages (saved in UDF)
- Auto-generate SSCC numbers for packages (saved in UDF)
- Allocate batches/serials to packages (saved in UDT)
- Add photo attachments

#### **Picking**

In SAP Business One: Inventory → Pick and Pack

- View sales orders and reserve invoices not released for picking
- View incomplete pick lists based on sales orders, reserve invoices, and inventory transfer requests
- View completed pick lists based on sales orders, reserve invoices, and inventory transfer

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#### requests

- Open a pick list to edit the picked quantities
- Changes saved automatically offline to prevent loss of work
- Display batch and serial numbers allocated in base document
- Specify batch and serial numbers that have been picked
- Scan barcode to select batch or serial number
- · Select batch or serial number from list
- Live search in batch or serial number list
- Display bin locations allocated in base document
- Specify bin locations that have been picked
- Scan barcode to select bin location
- Select bin location from list
- · Live search in bin location list
- Select one or more partially or fully picked lists to create a delivery or inventory transfer
  - 1. All lines of selected pick lists are aggregated and then grouped by customer/address
  - 2. Choose customer/address for which to create a delivery, or automatically create all deliveries

#### **Purchase Return**

In SAP Business One: Purchasing - A/P → Goods Return

- Select goods return request as base document
- Scan barcode to select return request by number
- Select return request from list
- Live search in return request list
- Multi-select return requests to create joint return
- Only show requests for the warehouse the device is assigned to
- See quantities to be returned in return request
- · Partial quantity allowed
- Create goods return without a return request
- Select supplier from list
- Live search in supplier list
- Scan barcode to select item
- · Select item from list
- · Live search in item list
- · Scan bin location to list items in it
- Early warning if specified quantity exceeds available
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers

- Scan barcode to select batch number
- Select batch number from list
- Live search in batch number list
- Specify serial numbers
- Scan barcode to select serial number
- Select serial number from list
- Live search in serial number list
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- Live search in bin location list
- Change booking date
- Change delivery date ("due date" in SAP Business One)
- Fill in Vendor Ref. No. field
- Fill in Remarks field
- Freight costs of base document automatically copied
- Add photo attachments

#### **Sales Return**

In SAP Business One: Sales - A/R → Return

- Select return request as base document
- Scan barcode to select return request by number
- Select return request from list
- Live search in return request list
- Multi-select return requests to create joint return
- Only show requests for the warehouse the device is assigned to
- See quantities that will be returned in return request
- · Partial quantity allowed
- Create return without a return request
- Select customer from list
- · Live search in customer list
- Scan barcode to select item
- Select item from list
- Live search in item list
- Scan bin location to list items in it
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to fill in batch number

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- Manually fill in batch number
- Fill in batch number details (Attribute 1, Attribute 2, Notes)
- Specify serial numbers
- Scan barcode to fill in serial number
- Manually fill in serial number
- Fill in serial number details (Manufacturer Serial, Lot Number, Notes)
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- Live search in bin location list
- Change booking date
- Change delivery date ("due date" in SAP Business One)
- Fill in Vendor Ref. No. field
- Fill in Remarks field
- Freight costs of base document automatically copied
- Add photo attachments

#### **Issue for Production**

In SAP Business One: Production → Issue for Production

- Standard and Disassembly production orders supported
- Select production order as base document
- Scan barcode to select production order by number
- Select production order from list
- · Live search in production order list
- See quantities to be issued in production order
- · Partial quantity and over-quantity allowed
- Scan barcode to select item
- · Select item from list
- Live search in item list
- Scan bin location to list items in it
- Early warning if specified quantity exceeds available
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to select batch number
- Select batch number from list
- · Live search in batch number list
- Specify serial numbers

- Scan barcode to select serial number
- Select serial number from list
- · Live search in serial number list
- Specify bin locations
- Scan barcode to select bin location
- Choose bin location from list
- Live search in bin location list
- Change booking date
- Fill in Ref. 2 field
- Fill in Remarks field
- Add photo attachments

#### **Receipt from Production**

In SAP Business One: Production → Receipt from Production

- Standard and Disassembly production orders supported
- By-products in production order supported
- Select production order as base document
- Scan barcode to select production order by number
- Select production order from list
- Live search in production order list
- · See quantities to be received from production order
- · Partial quantity and over-quantity allowed
- Scan barcode to select item
- Select item from list
- Live search in item list
- · Scan bin location to list items in it
- Add discarded (rejected) quantities
- Add returned (unused) components
- Automatically select unit of measurement based on scanned barcode
- Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- Specify batch numbers
- Scan barcode to fill in batch number
- Manually fill in batch number
- Fill in batch number details (Attribute 1, Attribute 2, Notes)
- Specify serial numbers
- Scan barcode to fill in serial number
- Manually fill in serial number
- Fill in serial number details (Manufacturer Serial, Lot Number, Notes)
- Specify bin locations

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- Scan barcode to select bin location
- Choose bin location from list
- · Live search in bin location list
- Change booking date
- Fill in Ref. 2 field
- Fill in Remarks field
- Option to close production order
- Add photo attachments

#### **Wares List**

- Select warehouse to see wares list for
- See On Hand, Committed, Ordered, and Available quantities of items
- Select item with batches to see On Hand, Committed, and Available quantities of batches
- Select item with serials to see serials on hand and whether they are committed
- Select item to see its quantities per bin location
- Select batch number to see its quantities per bin location
- See bin location of serial numbers

#### **Purchase Order**

In SAP Business One: Purchasing A/P → Purchase Order

- Create a new purchase order
- Select supplier from list
- Live search in supplier list
- Scan barcode to select item
- Select item from list
- · Live search in item list
- Scan bin location to list items in it
- Automatically select unit of measurement based on scanned barcode
- · Manually choose unit of measurement from drop-down list
- Select warehouse from drop-down
- Automatic selection of warehouse to which device is assigned
- · Change booking date
- Fill in Remarks field
- Add photo attachments

### **Transfer Request**

In SAP Business One: Inventory → Inventory Transactions → Inventory Transfer Request

Create a new transfer request

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  - Select item from list
  - Live search in item list

Scan barcode to select item

- Scan bin location to list items in it
- Automatically select unit of measurement based on scanned barcode
- · Manually choose unit of measurement from drop-down list
- Select from and to warehouses from drop-down
- Change booking date
- Fill in Remarks field
- Add photo attachments

### **Inventory Counting**

In SAP Business One: Inventory  $\rightarrow$  Inventory Transactions  $\rightarrow$  Inventory Counting Transactions  $\rightarrow$  Inventory Counting

- Select inventory counting list
- See and edit quantities in inventory counting list
- Changes saved automatically offline to prevent loss of work
- Scan barcode to select item
- · Select item from list
- Live search in item list
- Specify batch numbers
- Scan barcode to fill in batch number
- Manually fill in batch number
- Fill in batch number details (Attribute 1, Attribute 2, Notes)
- Specify serial numbers
- Scan barcode to fill in serial number
- Manually fill in serial number
- Fill in serial number details (Manufacturer Serial, Lot Number, Notes)
- · Lines with bin locations supported
- Add new lines to counting list
- Delete lines of counting list
- Add photo attachments

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