Working with COBI.time

What is COBI.time?

COBI.time is an efficient personnel time recording in SAP Business One. It is a time recording system for modern medium-sized companies.

Whether on the move, in the office, on the construction site or when visiting a customer: COBI.time is your lean and modern solution for SAP Business One, which meets all the requirements of Modern working time recording everywhere and anytime.

- Commissioning with a few hours
- Device-independent use e.g. any web browser and Mobile devices
- Multilingual user interface and can be used internationally
- Exclusively for SAP Business One

Purpose and Scope

This document is the User Manual of COBI.time. It is intended to provide all the necessary information to use this software in the process of time recording management. It assists the customer in the use of COBI.time applicable to keep their work time and able to integrate with SAP Business One.

The manual assumes that the readers are familiar with the PC or the Device that COBI.time is installed in. The person who performs COBI.time must have sufficient security clearance and be authorized in accordance with the company's level of status.

Those individuals with access to the use of COBI.time in connection with classified hardware is required to familiarize themselves with and follow the instructions in this manual.

The manual is developed for medium-sized companies and is exclusive for SAP Business One. It contains five major sections including the Introduction:

- **Introduction:** describing the product and its importance, the purpose and scope of this user manual, and the general settings.
- **Employee Time Records:** Describing the process of timekeeping.
- Administrative Functionality: Describing the process of manual time records, users set up procedures, attendance control report, and Password setting.
- **Reporting Procedures:** Describing the availability of reports and exporting to Excel file.
- Summary: the concluding remarks of the user guide

General Settings

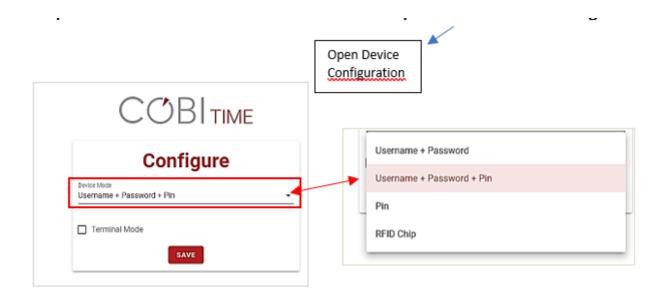
Open device configuration

Configure the device either to a Device mode or Terminal mode. This is how the first log-in window of COBI.time appears. Thus with your choice of preference, you can configure the device and save it for the future. To do this:

Step 1: Main Menu → Open Device Configuration



Step 2: Click Computer Icon to choose from the drop-down lists of the configuration mode.



Step 3: Click on Save

Language Setting

Once you Log-in to COBI.time, the Main Menu Window gets open. At the top right corner of this open Window, you choose your preferential language to work with. For example **German** or **English.**



Employee Time Records (Working with employee time keeping process)

For security and control purposes, an administrator or an authorized individual can have the right to start on COBI.time or automatic start option can be available. Then the system will be ready for use.

Start

Assume all the processes of installation, and Integration with SAP Business One are completed. As an administrator or authorized employee, you can start COBI.time either from the web browser or double click on the icon from the desktop. Then you will get the following window displayed:



User Account log-in

After starting COBI.time, Log-in window displays. Then do this:

- Step 1 Give user name and password
- Step 2 Click LOGIN

Or:

- Step 1 Simply click the PIN Button
- Step 2 Give PIN Code

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| © COMP.net GmbH 2020 | | | | |

COBI.time Main Menu

Menu List

You can display the list of the main menu on the left side of the COBI.time window. You **click** on the **Top Left Corner** of the opened window and see the Menu list:



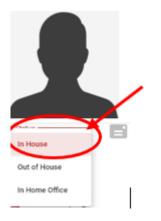
Change Profile Picture

To change the profile picture, click on the picture box.

If you want to insert another picture, click on the Picture Box and select the required photo from the source and open. Then you get the new picture in its place.

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Attendance Status



On the bottom of the Profile picture, it shows Status: **In House**. This indicates the status of the attendance (**In House, Out of House or In Home Office**) during the regular working hours. The status can be depending on the activity or task an employee is engaged in. The activity can be a project (out of office), working from home (in Home Office), present in the office or absent.

Mail Notification

Mail Notification alerts you by displaying an icon in the notification area. Notification behaves exactly as one would expect, it sends a notification message to your inboxes. You want to open the Notification board. Do this:

Click on the Notification board toolbar on the Right Bottom Corner of the profile picture box. The number **1** indicates the number of messages available in the inbox.

| ≡ | COBI.time Benutzer: Re | | | |
|---|--------------------------|--|---|---|
| | | Notifications | | Î |
| | | Messages | | |
| | | 13.07.2021 - Sender: Robert Leitner - Abwesenheitantrag von Robert Leitner | | ~ |
| _ | Status | Rows per page: 10 💌 1-1 of 1 | < | > |
| | In House | | | |

To mark the message status as **Read** or **Unread**, **Select** the respective Message, then **click** on **Mailbox**

To delete the message, click on **delete**

To choose the display of as many as the number of rows per page, click on the **Down Arrow**

Rows per page: 10 💌

— at the bottom of the window.

Note:

If the message box is empty, you cannot take any action. But if you have some available messages under **Notification Window**, you can select or deselect using the **checkbox** right to the message contents.

How Timekeeping works

Timekeeping is a great advantage to your administrative processes. It supports your organization or company in keeping track of the working hours performed by your employees.

As an employee, you **check-in** and **check-out** into COBI.time; thereby, your time for the job performed is recorded. To do this:

Log-in into COBI.time \rightarrow Main Menu \rightarrow Timekeeping

or

Simply **click** on the **Timekeeping icon** from the toolbar:



Timekeeping for work Category:

COBI.time enables employees to record working times and assign these to a project or as regular work time. The first step you do is to log-in using either your **PIN Code** or **User name** with a **Password.**

- a) Record regular Work Time
- Step 1: From the Main Menu Window, Click on Timekeeping
- Main Menu → Timekeeping
- Step 2: Click on Come to begin the time record
- Main Menu \rightarrow Timekeeping \rightarrow Come
- Note: In case there exist a Break Time, you stop the time. To do this:
- Click on Pause Start
- When the Break time is finished, click on Pause End
- Step 3: Work time ends, Click on Go
- Main Menu → Timekeeping → Go
- Step 4: Return back to Main Menu Window, Click on Back arrow.



Step 5: Leave the Main Menu Window, Click on Back arrow again.

| | COBITIME | |
|-----------------|-----------|---|
| < | Main menu | 9 |

Note: The total time spent in performing the day's job is automatically saved in SAP Business One and included in the month's report.

b) Record Project Time

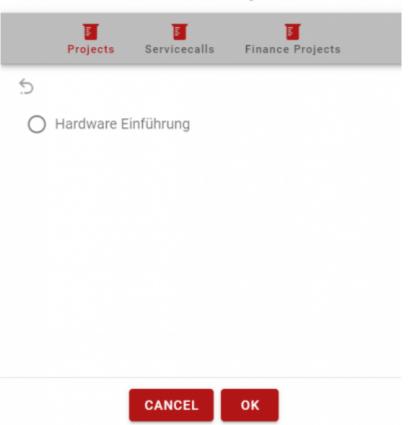
Project time is the time that an employee performs for a particular project. In this case, COBI.time has an option to record the time spent on a certain project. To do this: To start the project work time, click on **Project Start**



In this case, there are options to choose from the project type such as Projects, Service calls and Finance Projects.

In the projects section, we can see if there exists an ongoing project to select from and then continue as going down to the stage level until we get the required project stage.

Choose a Project



Choose a project stage. For example, Hardware Implementation.

Choose Project Stage

| Frojects | Servicecalls | Finance Projects |
|--------------|-------------------|----------------------|
| 5 Hardware B | Einführung | |
| O Aufnahm | e der offene Them | en und Ist-Situation |
| | | |
| | | |
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| | | |
| | CANCEL | ок |

Choose an activity within the project stage. For instance, recording of open issues and current situation.



Click on save.

The second option is to choose Service calls if available. In our example, there are no existing service

calls.

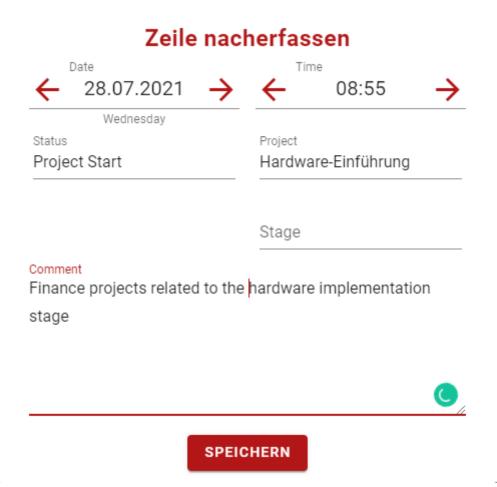
| e Business Partner | Choo |
|-------------------------------|---------------|
| Servicecalls Finance Projects | Projects |
| calls with permissions found | 5 No sevio |
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The third option is the availability of Finance projects from which we have to choose in order to carry out the process.

Choose Financial Project

| | F Projects | Servicecalls | Finance Projects |
|-----|----------------|--------------|------------------|
| | | | |
| O A | Aktion | | |
| OF | lardware-Ein | führung | |
| 0 1 | T-Projekt mit | Subprojekten | |
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Click **ok** to proceed. Then it displays



Click on Save

To end the project work time, click on Project End

Main Menu \rightarrow Timekeeping \rightarrow Project End

View Recorded Data / User Information

The total time an individual spent in performing a certain job is available for you to check. For a particular month or working day, the history view is available. It is also possible to edit the already recorded data. These are available using the show information option. To do this:

Main Menu \rightarrow Timekeeping \rightarrow Show Information

From the Top Right Corner of the Timekeeping window, click on **Show Information** button



Or

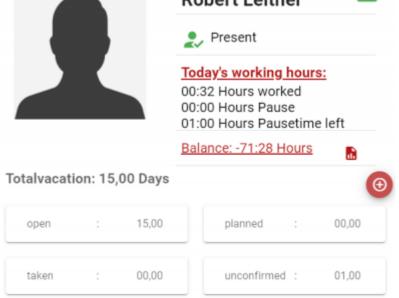
Main menu → User Info

Then the display looks like:

| | | | Robert Leitn | er | |
|-----------|----------|---------|---|---------|------------|
| | | | | | |
| | | | Today's working 00:58 Hours work 00:00 Hours Paus 01:00 Hours Paus | ed e | |
| | | | Balance: -208:59 | Hours | <u>e</u> 🔝 |
| talvacati | ion: 15, | 00 Days | | | |
| | | | | | |
| open | : | 15,00 | planned | : | 00,00 |

As shown in the figure above, the displayed options are attendance notification (the message status either **present** or **absent** for the current user), the day's working hours, the balance or time report,

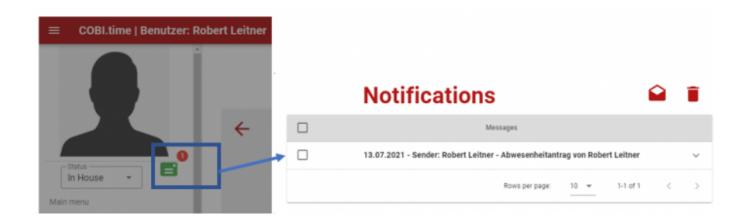
total vacation status and absence request options.



Another information available for you is the total vacation in days, vacation days remained open, planned, taken, and unconfirmed (requested but not yet approved).

Message Status inbox (Notification on the attendance status)

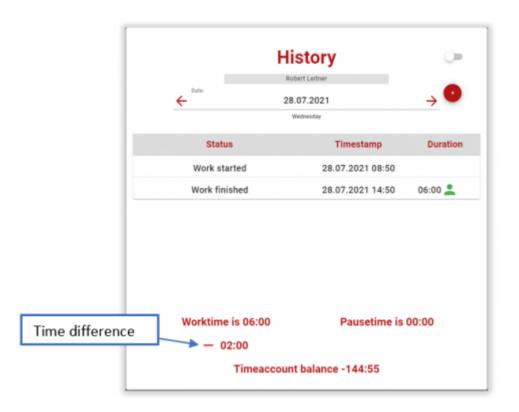
In this case, once we click on the Message status notification inbox , it displays the messages available for this particular user or employee. The green box indicates the availability of the stored messages and the number, for example 1 in our case, shows one message is available.



Daily History View:

As an individual, you performed a certain job and recorded your work time daily in COBI.time. At the end of the day or being at the current date, you want to view the status. To do this, go to the Main menu as:





During the current date, we can see the status of Start and End time, total worked time, difference between daily work time and actual time worked, total break time, and time account balance at a glance.

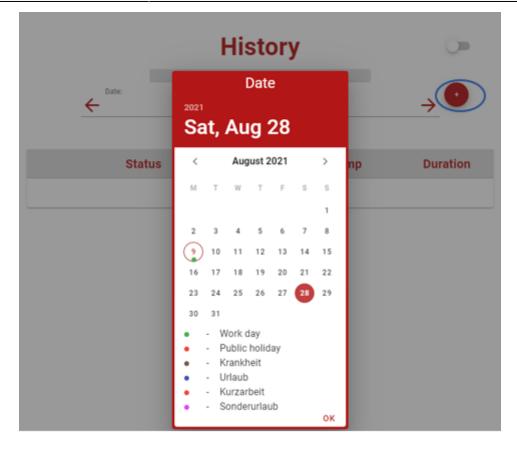
| | Hi | story (| • |
|----------|-------------|-------------------|----------------------|
| | Rob | bert Leitner | Hide deleted booking |
| ← Date: | 28. | 07.2021 | \rightarrow 0 |
| | w | lednesday | |
| Statu | S | Timestamp | Duration |
| Work sta | arted | 28.07.2021 08:50 | |
| Work fin | shed | 28.07.2021 14:50 | 06:00 🚨 |
| Worktime | e is 06:00 | Pausetime is (| 00:00 |
| - 0 | 2:00 | | |
| | Timeaccount | t balance -144:55 | |

You can also show and hide the deleted bookings by clicking at the top right corner button in the



history window

Edit History



Step 1: You can also edit history by clicking at the plus button as you can see in the picture to the left.

First, move to the required date on correction using Right and Left arrows. You can also click on the date-line that opens the calendar option to select the required date. Then go to editing.

| | E | dit history | |
|---|----------------|-------------|-------|
| | Status | Timestamp | Time |
| + | | 28.08.2021 | 00:00 |
| | Work started | | |
| | Work finished | | |
| | Pause started | | |
| | Pause finished | 0 / 400 | |
| | Project Start | SAVE | |
| | Project End | SAVE. | |

Step 2: Go to the Status section and select the required option from the drop-down list.

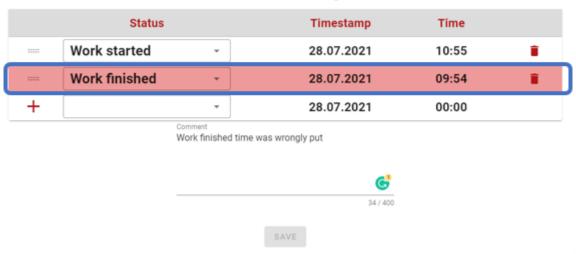
Edit history

| | | | - | | |
|---|---------------|------------------|-----------------------|-------|--|
| | Status | | Timestamp | Time | |
| | Work started | - | 28.07.2021 | 08:50 | |
| | Work finished | * | 28.07.2021 | 17:50 | Time 17:50 |
| + | | * | 28.07.2021 | 00:00 | 17:50 |
| | Cor | mment | | | 17.50 |
| | W | Vork Finshed Tin | ne was wrongly posted | | 11 0 1 |
| | _ | | 0 / 400 | | $\begin{smallmatrix}&&&12\\10&&23&&12\\&&&12\\&&&&14\end{smallmatrix}$ |
| | | | SAVE | | 9 21 15 3 |
| | | | | | ²⁰ 8 19 18 17 4 |
| | | | | | 7 6 5 |
| | | | | | |

Step 3: Include the required information, for instance, change the work finished time from 14:50 to 17:50. Then click the Save button. Confirm if the changes are correct to be saved. Click on Ok, if you want to save the changes. If no action is required, click outside the edit window to cancel the action.

Note: Include comments since they are mandatory in this case.

Furthermore, please consider the sequence while entering the timely data. They must be in the correct order, otherwise, the line will be marked in red and no further action can be taken. For example, if you try to include work that started at **10:55** and ends at **09:54**. It will be marked in red. See below:



Edit history

If deemed necessary, use the Trash can eon the right side of each record in order to delete the wrongly put data. Then confirm the deletion.

Monthly History View

The total hours spent during the month can also be viewed in COBI.time at a glance. Based on the show information window, you can click on the open monthly history button as shown below.

| | | F | Robert Leit | ner | |
|--------|------------|---------|---|---------------------------------|--------|
| | | | Present | | |
| | | | oday's working 4:43 Hours working 0:00 Hours Pau 1:00 Hours Pau alance: -195:27 | rked use usetim 7 Hour | e left |
| lupost | 1011: 1 5, | oo Days | | | |
| lvacat | : | 15,00 | planned | : | 00,00 |

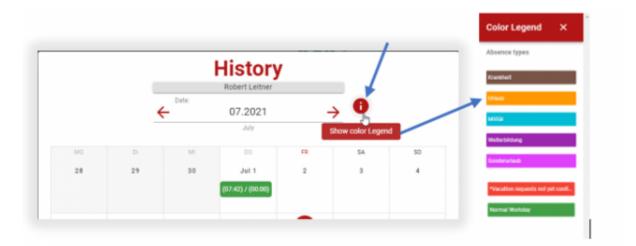
Then the window below opens, and you can view the selected months' time account balance and status of each day-time record in the month.

Edit history: it is available from this section. Click on the respective date that requires editing. For example, select the date July 07, 2021, from the table on the left. Then the records will be ready for editing. (Follow the steps similar to the Edit history section)

| | | - I | | / | | |
|------------------------|------------------------|-------|---------|----|-----|-------|
| | • | Date: | 08.2021 | - | • 0 | |
| | | | August | | | |
| MO | DI | М | DO | FR | SA | SO |
| 26 | 27 | 28 | 29 | 30 | 31 | Aug 1 |
| 2 | 3 (08:45) / (00:15) | 4 | 5 | 6 | 7 | 8 |
| 9 (04:45) / (00:00) | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| 30 | 31 | Sep 1 | 2 | 3 | 4 | 5 |

Timeaccount balance -195:25

Legend Colour selection: You can also choose the legend color of preference for each status on display.



Monthly time report: Another option available in the show information window is the selection of the monthly time report.

| | | | Robert Leitner |
|------------|----------|---------|--|
| | | | Present <u>Today's working hours:</u> 05:12 Hours worked 00:00 Hours Pause |
| Fotalvacat | ion: 15, | 00 Days | 01:00 Hours Pausetime left Balance: -194:58 Hours Time Report |
| open | : | 15,00 | planned : 00,00 |
| taken | : | 00,00 | unconfirmed : 01,00 |

Once you click on the **Time report** button , automatically the existing month's report is displayed. (See for more details in section Report procedures.

Absence Overview and Absence Request

In this section, we see how to display absence overviews and request for an absence. The absence reasons could be vacations, sick leave, etc.

Absence Overview

Absence overview can be displayed through **Administration** \rightarrow **Absence** Overview. The display can be individual or group of employees depending on the specified data for selection. Let's assume we need to display the overview for all employees, then it looks like this:

23/61

| ÷ | | | Absend | e 0\ | verv | iew | | | | | | | | | | | |
|-------|----------------|-------------------|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|----------|------------|----------|----------|
| Admin | istration 🖌 | SELECT USER | | | | | | | | ch | 0050 2 | absenc | e tvne | Ţ | 1 5 | ſ | |
| • | Useradministr | SELECT USER | | | | | | | | | | | | | C: | | |
| ŝ | General Settin | | « ‹ | 01 | .08.2 | 021 - | 30.0 | 08.20 | 21 | >> | > | | | | | | |
| () | Timemodels | Search | Q | 1 Su | 2 Mo | 3 Tu | 4 We | 5 Th | 6 Fr | 7 Sa | 8 Su | 9 Mo | 10 Tu | 11 We | 12 Th | 13 Fr | 14 Sa |
| ı. | Time Report | Robert Leitner | Remaining Holiday: 15 | | | W | | | | | | w | | | | | |
| ¥ | Absence Over | Conrad Lübke | | | w | | | | | | | | | | | | |
| | Holidaymana | Cathrin Fröhlich | Remaining Holiday: 5 | | w | w | w | | | | | w | | | | | |
| | - | Bernhard Heinrich | | | | | | | | | | | | | | | |
| 4 | Projectstages | George Keeng | | | | | | | | | | | | | | | |
| 4 | Servicecalls p | Michael Maier | | | | | | | | | | | | | | | |
| | | Maria Schneider | Remaining Holiday: 15 | | | | | | | | | | | | | | |
| | | Kate Milton | | | | | | | | | | | | | | | |
| | | Bill Armstrong | | | | | | | | | | | | | | | |

Absence Request

| | | | | | | 1 | Abse | nce (| Overv | view | | | | | | | | | | | | | | | |
|----|--------------------|-----------------------|----|---|---------|---|------|-------|-------|-------|--------|----------|-----------|----------|----------|----------|----------|----------|----------|-----------|----------|----------|----------|----------|---|
| | | | | | | | | | | | | | | | | | | | | | | | | | |
| -* | SELECT USER | | | | | | | | | | | | | | choos | | nce ty | | | | 85 | | 0 | | |
| | | | | | | | | 01.08 | 2021 | - 30. | 08.202 | 21 | | | | | | | | | | | | | |
| | | | | L | | | | 1 | | | | | | | | | Aug | gust | | | | | | | |
| | Search | | Ο, | 1 | 2 Mo | 1 | 4 | | | - | 0 | 10 Tu | 11 10e | 12 Th | 13 Fr | 14 5a | 15 94 | 16 Mg | 17 Ta | 18 19e | 19 Th | 20 Fr | 21 5a | 22 9u | 2 |
| | Robert Lettree | Remaining Holiday, 15 | | | | ۳ | | (| |) | | | | | | | | | | | | | | | |
| | Coread Libble | | | | ۳ | | | | - | / | | | | | | | | | | | | | | | |
| | Cathrin Publich | Remaining Holiday 3 | | | ۳ | w | * | | | | ۰ | | | | | | | | | | | | | | |
| | Revoluted Heatrach | | | | | | | | | | | | | | | | | | | | | | | | |
| | George Hoong | | | | | | | | | | | | | | | | | | | | | | | | |
| | Michael Mater | | | | | | | | | | | | | | | | | | | | | | | | |
| | Maria Schneider | Remaining Holday: 15 | 1 | | | | | | | | | | | | | | | | | | | | | | |
| | Kate Milton | | | | | | | | | | | | | | | | | | | | | | | | |
| | Bill Armsbrung | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | hange | | | Med: 2 | ĩ |
| | | | | | | | | | | | | | | | | | | | | | Deleter | | | cline: 0 | |
| | | | | | | | | | | | | | | | | | | | | | SAVE | | | | |

It is also possible to add or remove the absence request from the Absence overview window. Click on the required date to add the absence request. Provide reasons for absence. Then save the changes when required. Before saving, the date column on selection will become half coloured.

| SELECT USER | | | | | | | | | | | | | | | 58 BD54 | nce g | 24 | | - | |) | 0 | | |
|------------------|-----------------------|-----------------|----------|----------|----------|----------|----------|-----------|----------|----------|----------|----------|---|----------|----------|----------|----------|----------|---------|---------|---|---------|---------|---|
| | | | | | κ κ | 15 | .07.2 | 2021 | - 13. | 08.20 | 021 | , | ж | | | | | | | | | | | |
| | | 1 | | | | | | | | July | | | | | | | | | L | | | | | |
| Search | | Q 15 | 16 Fr | 17 58 | 18 54 | 19 Mo | 20 74 | 21 108 | 22 Th | 23 F1 | 24 5a | 25 54 | | 27 74 | 28 We | 29 Th | 30 P1 | 31 5a | 1 54 | 2 Mo | 1 | 4 We | 5 75 | ; |
| Robert Leitner | Remaining Holiday: 15 | 9 | | > | | | | | | | | | ۳ | | ۳ | | υ. | | | | - | | | L |
| Covvad Lübke | Abserv | es for approval | • | 2 | | | | | | | | | | | | | | | | w | | | | |
| Cathrin Frühlich | Remaining Holiday: 5 | | | | | | | | | | | | | | | | | | | w | | w | | |

Absence request approval procedures can also be carried out from this section. Click on the pending information on absence for approval and confirm the acceptance or rejection of the request.

| Robert Leitner |
|---|
| Urlaub |
| 30.07.2021 - 30.07.2021 |
| Do you want to accept the Absence request? |
| |
| Reason |
| <i>hhh</i> _ <i>h</i> |
| 0 / 20 |
| |
| ACCEPT DECLINE |

Then Provide the reason and click on Accept or Decline.

Absence request

Another procedure for Absence Request goes through the main menu àAbsence Request. The absence status could be for a number of reasons such as Sick leave, vacation, public holidays, reduced time of work, or other. To do this,

Step 1: Click on the display button 📃 on the top left corner of the main window. Then click on

Absence request.

Step 2: Provide the reason for the absence from the drop-down list. And also, the date that this absence to be applicable for. Notice that the legend colour for each type of activity is displayed below the calendar table.

| Absence | 2021 - | | | | | | |
|-----------------|--------------|--------------|--------------------------------------|--------------|---------|----|---------|
| Robert Leitner | < | | Aug | ust 2 | 021 | | > |
| Krankheit - | М | D | М | D | F | S | s 1 |
| | 2 | 3 • 10 | 4 | 5 12 | 6 13 | | 8 15 |
| Date | 9 • 16 | 17 | 18 | 12 | 20 | | 22 |
| REQUEST ABSENCE | 23 30 | 24 31 | 25 | 26 | 27 | 28 | 29 |
| | : | - | Vork d Public Krankh Jrlaub | holid eit | ay | | |
| | : | | Kurzar Sonde | | ıb | | ок |

Step 3: Click on Request Absence

Note: Once the absence is requested, whoever the manager in COBI.time is or the team leader in the respective department will get the notification. Then the approval decision will be made.

Working with Manual Timekeeping and User Administration

Manual Timekeeping

The Manual Timekeeping process provides detailed information for you to include in order to record work time. Manual timekeeping can flexibly be used especially for teams with flexible schedules. To organize timekeeping with manual entry, use Manual Timekeeping to allow you to log your time expenses with a detailed breakdown of the time spent. The details you are required to include are date, Nonbillable time, Start and End time, Break-time, Customer, Project, Service call, project stage, activity type, and cost centre.

| | Hello, Rob | ert Leitner! | |
|---------------|------------|---------------------|---------------|
| ← P | ost W | orktime | |
| ← 24.09.2020 | ÷ | ← Non billable time | .) |
| ← Starttime | <i>→</i> | ← Endtime | ÷ |
| ← Pause Start | ÷ | ← Pause End | ÷ |
| | Pause | Sum : | |
| Customer | • | Project | • |
| Servicecall | - | Stage | • |
| Activitytype | * | Cost Centre | |
| | | | |

Step 1

Open Manual Timekeeping window

Main Menu → Manual Timekeeping

Step 2

Enter the required information; for instance, Date, Nonbillable time, start time, end time, pause time, customer, project type, Service call, Project stage, Activity type, and cost centre.

Step 3

To complete the process, click on **Send** or if you no longer want the data, click on **Delete**. Note: You can only book manually when there is no existing time block. You cannot book time while you are working or work is in progress. Since service calls and projects are permission tied, you may find the display empty unless there exists an ongoing process. You can add a cost center in this section and nowhere else.

Administration

The application of the Administration section of COBI.time enables account administrators to manage

the individual users and lets them configure a number of settings for each user account. The functionalities in detail are given below:

User Administration

This section displays the available user data in COBI.time. The main user administration screen provides information about SAP Employees Id, Employees Name, SAP User Code, SAP external employee Code, User groups, and Actions.

| ← | | | | Usera | dministratio | on | | |
|----------|-------------------------|--------|----------|-------------------|--------------|---------------------------|------------------------|---------|
| Admir | nistration (| | | | | | | |
| ± | Useradmini | Search | 1 | | | | Q SAP I | MPORT |
| र्छः | General Sett | | SAPEmpID | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| 0 | Timemodels | | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9 | ∕∎ê |
| 1 | Time Report | | 3 | Conrad Lübke | conrad | | 2, 3 | ∕∎₿ |
| ¥ | Absence Ov | | 4 | Cathrin Fröhlich | cathrin | | 2, 3 | / 🖬 🛱 |
| 4 | projectPerms | | 5 | Bernhard Heinrich | bernhard | | 2, 3 | ∕∎₿ |
| | | | 6 | George Keeng | george | | 2, 3 | 1 🖬 🔒 |
| 4 | serviceCall | | 8 | Michael Maier | michael | | 2, 3 | / 🖬 🛱 |
| | | | 9 | Maria Schneider | maria | | 2, 3 | / 🖬 🛱 |
| | | | 10 | Kate Milton | kate | | 2, 3 | / 🖬 🛱 |
| | | | 11 | Bill Armstrong | bill | | 2, 3 | ∕∎₿ |
| | | | 7 | Vicky Schmidt | vicky | | 2, 3 | ∕∎ê |
| | | | | | | Rows per page: | 10 👻 1-10 of 12 | < > |

You can manage user account as per your requirements. This, you can manage in: Import SAP user.

Import SAP User

Importing SAP user data is an available function in COBI.time. For data transfer execution, access to SAP users is required. Once you click on SAP Import button $\xrightarrow{\circ}$ from the Top Right Corner of the User Administration screen, then you see the following screen displayed:

Import SAP User

| Search | | | Q | | |
|--------|--------------|--------------|----------------|--------------|-----|
| | Name | SAP Ext. Nr. | | SAP Usercode | |
| ~ | James Chan | | james | | |
| | Julie Bowens | | julie | | |
| | Fred Buyer | | fred | | |
| | | Row | s per page: 10 | ▼ 1-3 of 3 | < > |

Give a password, search and select the required user data, then click on Import User. To return back or cancel, click outside the import user window.

| Imin | istration 🖌 | | | | | | | _ |
|------|--------------|-------|----------|-------------------|--------------|---------------------------|------------------------|-------------|
| | Useradmini | Searc | h | | | | Q SAP I | MPORT |
| 8 | General Sett | | SAPEmpID | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
|) | Timemodels | | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9 | ×** |
| 8 | Time Report | | 3 | Conrad Lübke | conrad | | 2, 3 | ×== |
| | Absence Ov | | 4 | Cathrin Fröhlich | cathrin | | 2, 3 | /= 0 |
| ŗ | projectPerms | | 5 | Bernhard Heinrich | bernhard | | 2, 3 | /88 |
| | | | 6 | George Keeng | george | | 2, 3 | /88 |
| ţ | serviceCall | | 8 | Michael Maier | michael | | 2, 3 | /88 |
| | | | 9 | Maria Schneider | maria | | 2, 3 | /88 |
| | | | 10 | Kate Milton | kate | | 2,3 | /88 |
| | | | 11 | Bill Armstrong | bill | | 2, 3 | /88 |
| | | | 7 | Vicky Schmidt | vicky | | 2, 3 | /88 |

How to search user account from the available list, click on the search field and put a keyword to help you in finding the user account. Then, select the relevant user.

Note: You can also have an option to hide or show inactive users. Click on the icon field.

| - | Search | | | | Q SAP IN | IPORT |
|---|------------|----------------|--------------|---------------------------|----------------------------|---------|
| | SAPEmpID 个 | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| | 0000 | admin | admin | | 1 | ê |
| | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9, 10 | /16 |
| | 3 | Conrad Lübke | conrad | | 2 | /=6 |
| | 6 | George Keeng | george | | 2, 3, 4, 5, 6, 7, 8, 9, 10 | /=6 |
| | | | | Row | sperpape: 10 🕶 1-4 of | 4 C |

How to edit, delete, and reset password

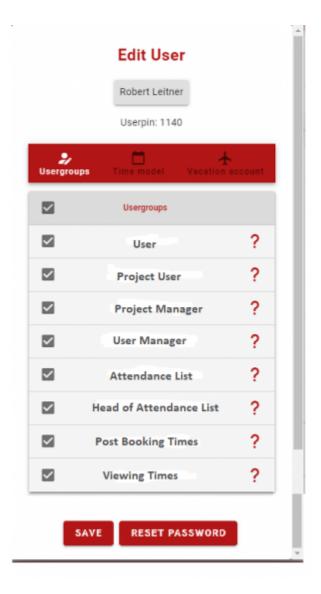
| fmir | istration K | | | | | | | |
|------|------------------------|-------|----------|-------------------|--------------|---------------------------|------------------------|------------|
| | Useradmini | Searc | h | | | | Q SAP I | MPORT |
| 3 | General Sett | | SAPEmpiD | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| Э | Timemodels | | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9 | /10 |
| B | Time Report | | 3 | Conrad Lübke | conrad | | 2, 3 | 288 - |
| ÷ | Absence Ov | | 4 | Cathrin Fröhlich | cathrin | | 2, 3 | 288 - |
| R | projectPerms | | 5 | Bernhard Heinrich | bernhard | | 2, 3 | ×10 |
| | | | 6 | George Keeng | george | | 2, 3 | /18 |
| Z. | serviceCall | | | Michael Maier | michael | | 2, 3 | 288 C |
| | | | 9 | Maria Schneider | maria | | 2, 3 | 288 C |
| | | | 10 | Kate Milton | kate | | 2, 3 | /18 |
| | | | 11 | Bill Armstrong | ы | | 2, 3 | ×88 |
| | | | 7 | Vicky Schmidt | vicky | | 2, 3 | /18 |

Edit

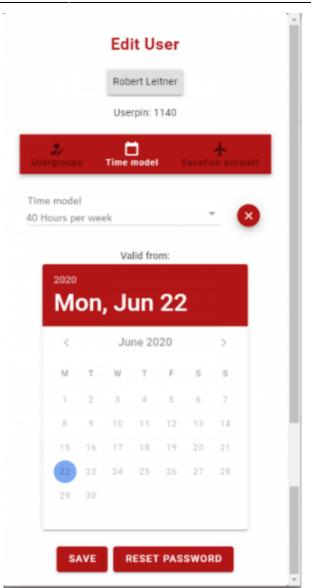
The Edit User screen provides an option to deal with user group identifications. You can select as many user groups as per user depending on the status of each user. Then the user can have access to each relevant group data in COBI.time. You can also view and work on the user required time model and vacation account.

User Group Selection Option:

Select as many user groups as you can depending on the user authorization status. Then the user has access to each selected group data accordingly.



Time Model



Once you click on the Time Model tab of the Edit User window, you can have a time model and validation date displayed.

Note: You have a separate section on time models (section 3.2.3 on page 25) where you can add **daily- and weekly models** as required by your business.

Remove Time Account

Remove Timeaccount

| Clo | osing date (At 00:00 | O'Clock | () | | | | | | | |
|--|-------------------------|---------|-------|--------|---------|----|----|----------------------|--|--|
| C. | Closing date 2021-09-22 | | | | | | | × | | |
| | | | | | | | | | | |
| | Create new Time | eaccou | unt | | | | | | | |
| | | | | | | | | | | |
| Ti | me model | | | | | | | * | | |
| Sta | art value hours | | | 0 | | | | | | |
| | | | Val | id fro | m: | | | | | |
| | 202 | | | | | | | | | |
| | | | | | | | | | | |
| | < | 1 | Septe | mber | 2021 | | > | | | |
| | М | Т | W | Т | F | S | S | | | |
| | 6 | 7 | 1 | 2 | 3 10 | 4 | 5 | | | |
| | 13 | 14 | | 16 | 17 | 18 | 19 | | | |
| | 20 | (21) | 22 | 23 | 24 | 25 | 26 | | | |
| | 27 | 28 | 29 | 30 | | | | | | |
| | | | | | | | | | | |
| | | | s | AVE | | | | | | |
| | | | | | | | | | | |
| You can remove the tim screen above. Then th | | | | | | | ne | itton fro ata suc | | |

remove and **save**. To create a new time account, select the checkbox , include time model per week, type the start value hours, and select validly from the date (year,

month, and date) option. Then click on **Save**.

Vacation account

| Edit User |
|--|
| Robert Leitner |
| Userpin: 4668 Status In House |
| Usergroups Time model Vacation account |
| Yearly vacation days |
| Starting holidays |
| Vacation days expire next year |
| SAVE RESET PASSWORD |

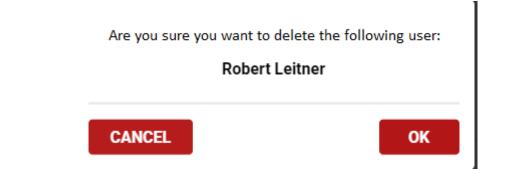
You click on the Vacation account tab of the Edit User window, then it displays the number of vacation days per year. When the vacation days expire the following year, tick the **vacation days expire next year checkbox.**

Delete

You want to remove a user account from the list, click on Delete button .

| Search | 1 | | | | Q SAP I | MPORT |
|--------|----------|------------------|--------------|---------------------------|------------------------|---------|
| | SAPEmpID | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9 | ∕∎≙ |
| | 3 | Conrad Lübke | conrad | | 2, 3 | / 🖬 🛱 |
| | 4 | Cathrin Fröhlich | cathrin | | 2, 3 | ∕∎≙ |

A Warning message appears to check whether your decision is correct or not. If it is correct, Click **Ok**.



Note: You cannot delete an employee from the system. COBI.time deletes and hides them. These can

be reactivated using hide or show button 📕 from the user administration window.



If the employee has a running time account, it first closes the running time account and then deletes it.

Reset/Change Password

Users have an initially assigned password. By first time log in, users can change the **password** and give their own. You can reset or change the password to each user as required. To do this, select the relevant user and click on the Reset password button.

| Search | arch Q SAP IMPO | | | | | |
|--------|-----------------|------------------|--------------|---------------------------|------------------------|---------|
| | SAPEmpID | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9 | /10 |
| | 3 | Conrad Lübke | conrad | | 2, 3 | /=0 |
| | 4 | Cathrin Fröhlich | cathrin | | 2, 3 | /10 |

Insert the preferred password and confirm. Then click on **Save**.

| Do | you wan | t to c | hange | your | password? |
|----|---------|--------|-------|------|-----------|
|----|---------|--------|-------|------|-----------|

| nsert password | | |
|------------------|-------------------------|------|
| Confirm Password | | |
| | Reset password on login | |
| | CANCEL | SAVE |

General Setting

In order to work with the general setting, you need to click General settings from the main menu list.

Main Menu ⇒ Administration ⇒ General Settings

Then the following window displays:

| | | COBITIM | _ |
|--------------|------------------------------------|-----------------|--------------------------|
| | | | 1E |
| | | General Setting | S |
| iministratio | n K. radministration | Cha | ange logo: |
| B Gen | eral Settings | C | BITIME |
|) Tim | emodels | | |
| Tim | e Report | Datel survish | Keine ausgewählt |
| Abs | ence Overview | | RESET LOGO |
| t Holi | idaymanagement | Absence reasons | recalculate timeaccounts |
| Proj | jectstages permi | MANAGE | START RECALCULATION |
| sen | vicecalls permiss | | |

In this section, you can **change the logo** by selecting the **select data** option . Then you can add a new Logo by uploading it. Click on File selection, and **open** the required file name or image from the list of Logos available. In our example, there is no existing Logo to work with.

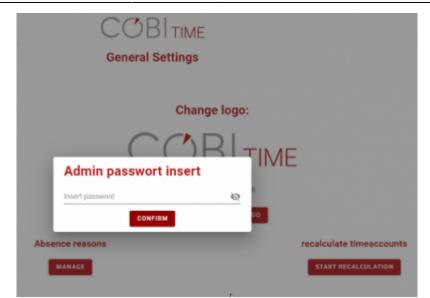
| 0ffnen | × |
|---|---|
| $\leftarrow \rightarrow \neg \uparrow \boxed{=} 	ext{ sufgaben von Norbert } 	ext{ cobiti}$ | e documentation v O "cobitime documentation" d ,P |
| Organisieren • Neuer Ordner | iii • 🔟 🕐 |
| Desktop # Name ^ Downloads # Dokumente # | Anderungsdatum Typ Größe Es wurden keine Suchergebnisse gefunden. |
| Bilder Nextcloud Aufgaben von B | Change logo: |
| aufgaben von N cobitime docum Training Manuel | |
| OneDrive Dieser PC v c | |
| Dateiname: mular heimann | Benutzerdefinierte Dateien Datei auswählen Keine ausgewählt Offnen Abbrechen |
| | UPLOAD RESET LOGO |

Reset Logo: This action will be taken to delete the current logo and revert back the original logo.

You can also manage Absence reasons by selecting the **Manage** button. Once you click on Manage, the window on the left displays. Then select which reason for absence to be in this context or add a new absence reason by clicking at the plus sign on the top right corner of the screen. Then click on **Save Absence**.

| tequestable | id | Name | Farboo | de | | |
|-------------|----|-------------------------------|--------------------|----|---|---|
| ~ | 1 | _{Name} Krankheit | Farbcode Brown | • | • | ī |
| ~ | 2 | Name Urlaub | Farbcode Indigo | + | • | ī |
| ~ | 3 | _{Name} Kurzarbeit | Farbcode Red | Ŧ | • | |
| 2 | 4 | Name Sonderurlaub | Farbcode Violet | Ŧ | • | Î |

Another option available here is to recalculate time accounts. You do this by clicking on the start Recalculation button. However, it requires an admin password to proceed. Give the correct admin password and click on confirm. Then it will recalculate time accounts automatically. 37/61

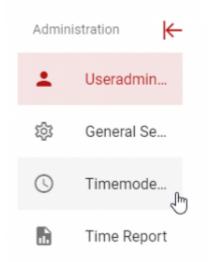


Time models

In the application, you can set the working time account according to your requirements. For instance, how do you want the daily time model or weekly time model to look like and displayed in?

You can open the Time Models window from the main menu. To do this,

Main menu ⇒Administration⇒ Time Models



Setting Daily Time Model:

For a particular working day, you can **add**, **edit**, or **delete** a Daily model name and the necessary information.

Add New Daily Model

Step 1: Add a new daily model:

Main Menu → Administration → Time models → Add Daily model

| | Timemodels | | |
|----|----------------------|-------------------|----------------|
| | ADD DAILYMO | DDEL | |
| id | Name | Bemerkung | Actions |
| 1 | 8 Stunden Arbeitstag | | 2 B |
| 2 | Arbeitsfrei | | 2 B |
| | | Rows per page: 10 | ▼ 1-2 of 2 < > |
| | ADD WEEKLYM | IODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 40 Stunden Woche | | 2 T |
| | | Rows per page: 10 | ▼ 1-1 of 1 < > |

Step 2: Include the relevant data such as a daily model name, standard daily work time, start and end work time, Pause (break time) as well as comments in the displayed window.

| New Daily Model | | | | |
|--------------------|-------------------|--|--|--|
| Dailymodel name | () Debit Worktime | | | |
| | 0 / 50 | | | |
| Worktime | | | | |
| Come | > | | | |
| © <u>Go</u> | > | | | |
| Pauses | | | | |
| O Pause 1 in hours | × | | | |
| Remark | | | | |
| | / | | | |
| AD | 0/254 | | | |

Step 3: Click on Add Daily model button

Note: If no action is required and want to cancel it, click outside the Time models window

Edit Daily Model

Editing the daily model of the existing records is applicable in COBI.time. To do this:

Step 1: click on the Edit button

| | | COB tin | 1E | |
|----------------|----|----------------------|---------------------|--------------|
| ÷ | | Timemodels | | |
| Administration | | ADD DAIL | YMODEL | |
| 💄 Useradmin | id | Name | Bemerkung | Actions |
| ැලි General Se | 1 | 8 Stunden Arbeitstag | | 1 |
| () Timemodels | 2 | Arbeitsfrei | | × # |
| | | | Rows per page: 10 • | 1-2 of 2 < > |
| Time Report | | ADD WEEK | LYMODEL | |
| Absence 0 | id | Name | Bemerkung | Actions |
| ProjectPer | 1 | 40 Stunden Woche | | Z 1 |
| ₽ serviceCall | | | Rows per page: 10 - | 1-1 of 1 < > |

Step 2: Take an action to make the necessary changes i.e., editing the data that requires any Change

Edit Daily Model

| Dailymodel name | 0 | Debit Worktime | |
|--|---------|----------------|--------|
| 8 Stunden Arbeitstag | 20 / 50 | 08:00 | |
| Worktime | 207.00 | | |
| Come (\$ 08:00 | | | × |
| © 17:00 | | | × |
| Pauses Pause 1 in hours () 01:00 | | | × |
| | | | |
| Remark | | | |
| | | | |
| | | | 0/254 |
| SAVE DAILY | MODEL | | 07 204 |

Step 3: To save changes, click on Save Daily model

Delete Daily Model

Deleting the daily model is possible only if there is no active time account with a weekly model that is connected to this daily model. For those in active time account that requires deletion, use the Delete button to take the action of deletion. To do this:

Step 1: Click on the **Delete button**.

| | Timemodels | | |
|----|----------------------|---------------------|--------------|
| | ADD DA | ILYMODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 8 Stunden Arbeitstag | | / 1 |
| 2 | Arbeitsfrei | | 2 T |
| | | Rows per page: 10 👻 | 1-2 of 2 < > |
| | ADD WE | EKLYMODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 40 Stunden Woche | | × = |
| | | Rows per page: 10 👻 | 1-1 of 1 < > |

Step 2: Read the message carefully. If the decision is correct, click on **OK** to delete the record. If you are unsure about that, click on **Cancel**.

| Do you really want to model '8 hours workin | |
|--|----|
| CANCEL | ок |

Setting weekly Time Model

Similar to the daily time model setting, you can also add, edit or delete the weekly time model. The weekly time gets calculated automatically. This depends on every workday you selected in the daily models. However, when editing is required, do this:

Add New Weekly model

| | Timemodels | | |
|----|----------------------|---------------------|--------------|
| | ADD DAIL | YMODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 8 Stunden Arbeitstag | | × = |
| 2 | Arbeitsfrei | | × = |
| | | Rows per page: 10 👻 | |
| | ADD WEEK | LYMODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 40 Stunden Woche | | × = |
| | | Rows per page: 10 👻 | 1-1 of 1 < > |

Step 1: Main Menu \rightarrow Administration \rightarrow Time models \rightarrow Add weekly model

New Weekly Model

| Weeklymodel name 40 | Weeklyworktime 56:00 |
|--------------------------------|--------------------------------------|
| 40 | 2/50 |
| Monday | |
| 8 Stunden Arbeitstag | |
| fueaday | |
| 8 Stunden Arbeitstag | : |
| Wednesday | |
| 8 Stunden Arbeitstag | |
| Thursday | |
| 8 Stunden Arbeitstag | |
| Friday | |
| 8 Stunden Arbeitstag | : |
| Saturday | |
| 8 Stunden Arbeitstag | : |
| Sunday | |
| 8 Stunden Arbeitstag | : |
| | |
| Empty the timeaccount to month | start (Temporary basis for example.) |
| Remark | |
| Nemark | |
| | |
| | |
| | |

Step 2: Include the relevant data such as the weekly model name and weekly work time.

Step 3: For each day of the week, you can select the standard working time or any available data from the list. It could be 8 hours of standard work times or free work time. You can also add remarks if deemed necessary.

| New Weekly Model | | | | |
|------------------------|--------|---|-------------------------|----------|
| Weeklymodel name 40 | | 0 | Weeklyworktime 08:00 | |
| Monday | 2 / 50 | | | |
| 8 Stunden Arbeitstag | | | | \times |

Step 4: Click on Add weekly model button

Edit weekly model

Editing the weekly model of the existing records is also available in COBI.time. To do this:

Step 1: Main Menu \rightarrow Administration \rightarrow Time models \rightarrow then click on the **Edit button** as shown below

| | Working time account | | |
|----|----------------------|-------------------|----------------|
| | ADD DAILY | MODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 8 Stunden Arbeitstag | | Z # |
| 2 | Arbeitsfrei | | / 1 |
| | | | 1-2 of 2 < > |
| | ADD WEEKL | YMODEL | |
| id | Name | Bemerkung | Actions |
| 1 | 40 Stunden Woche | | |
| | | Rows per page: 10 | • 1-1 of 1 < > |

Step 2: Take an action to make the necessary changes i.e., editing the data that requires any Change.

| Weeklymodel name 40 Stunden Woche | (40:00 | intime |
|--------------------------------------|---------|--------|
| Monday | 16/50 | |
| 8 Stunden Arbeitstag | | × |
| Tuesday | | |
| 8 Stunden Arbeitstag | | × |
| Wednesday | | |
| 8 Stunden Arbeitstag | | × |
| Tuesday | | × |
| 8 Stunden Arbeitstag | | ^ |
| Friday | | × |
| 8 Stunden Arbeitstag | | ^ |
| Saturday | | × |
| Arbeitsfrei | | ^ |
| Sunday | | × |
| Arbeitsfrei | | ^ |
| | | |
| Remark | | |
| | | |
| | | |
| | | 0/255 |

45/61

Step 3: To save changes, click Save weeklymodel

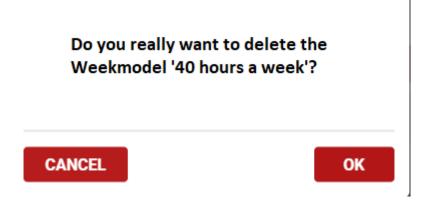
Delete weekly model

Deleting weekly model is possible only if there is no active time account with that weekly model. If deemed necessary therefore, the action will be taken using the **Delete button**. To do this:

Step 1: Click on the Delete button.

| | Timemodels | | |
|----|----------------------|--------|-----------------------------|
| | ADD DAILYMO | DEL | |
| id | Name | Remark | Actions |
| 1 | 8 Stunden Arbeitstag | | Z 1 |
| 2 | Arbeitsfrei | | 2 T |
| | | R | owsperpage: 10 ¥ 1-2 of 2 < |
| | ADD WEEKLYM | DDEL | |
| ы | Name | Remark | Actions |
| 1 | 40 Stunden Woche | | Z 1 |
| | | R | owsperpage: 10 * 1-1 of 1 < |

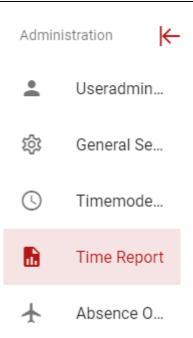
Step 2: Read the message carefully. If you are sure that you are making the correct decision, click **OK** and the record will be deleted. If you are unsure about that, click **Cancel**.



Time Report

In this section, you also have an option to view the time report for a particular period of preference. To open the select time report window, click on the Time report button of the Administration menu.

Main Menu → Administration → Time Report



Then it displays:

| | | (| СОВІті | ME | | | |
|-----|---|-----------|-------------|---------|-----|---|----------------------|
| | | | Time Report | t | | | |
| All | * | Employees | | | | * | select all employees |
| | | | Repor | | • | | |
| | | | Septemb | ber | | | |
| | | | < | 2021 | > | | |
| | | | AAL | FEB | MAR | | |
| | | | APR | MAY | NUL | | |
| | | | JUL | AUG | SEP | | |
| | | | OCT | NOV | DEC | | |
| | | | | REQUEST | | | |

Select the relevant user, year, and month for which the report is going to be requested. Then click on **Request.** Finally, you will get the requested period report displayed as:

| - | Time Repo | rt Augu | st | EXPORT |
|--------------------------|------------|---------|-----------------------|---------|
| Time Period | Time Block | Is | Working Time Debit | Balance |
| Samstag 2020-08-01 | | 00:00 | 00:00 | -188.60 |
| Sonntag 2020-08-02 | | 00:00 | 00:00 | -188.60 |
| Montag 2020-08-03 | | 00:00 | 08:00 | -196.60 |
| Dienstag 2020-08-04 | | 00:00 | 08:00 | -204.60 |
| Mittwoch 2020-08-05 | | 00:00 | 08:00 | -212.60 |
| Donnerstag 2020-08-06 | | | | |
| Freitag 2020-08-07 | | | | |
| Samstag 2020-08-08 | | | | |
| Sonntag 2020-08-09 | | | | |

You can produce an Excel file of this report by clicking at the **Export** tab on the top right corner of the opened window.

Holiday Management

Holiday management is also another available option in COBI.time. You open the Holiday Management window from the main menu as **Administration** \rightarrow **Holiday Management**.

Notice:

In this section, it is important to notice that ever Time-account gets updated when action on adding or deleting holidays is carried out. Therefore, you have to make sure that no User is online in order to execute the process.

| СОВІтім | IE |
|-----------------------------------|--|
| Holidaymanageme | ent |
| | |
| | IMPORT HOLIDAYS |
| Take over | |
| into the Name next year | Date |
| | No data available |
| | |
| ing! If you add or delete holdays | in here, every timeaccount get's undated! This |
| long process. Execute this proce | s in here, every timeaccount get's updated! This ess only when no User is online! You can check ion on this site after you emitted it. |

You can create a new holiday by clicking on the plus sign . Include the name and click on **save**. Click on the **Tickbox** if there is a need to take over the holiday name into the next year.

| C | ҈Ѳӏҭѩе | |
|------------------------------------|--|------------|
| Holida | aymanagement | |
| | IMPORT HOLIDA | .vs |
| Take over into the next year | Name | Date |
| | Enter name | 16.07.2021 |
| is a long proce | add or delete holdays in here, every timeaccount get's updat ss. Execute this process only when no User is online! You ca progress of this action on this site after you emitted it. | |
| | SAVE | |

If the holiday name is no more needed, you can remove it by clicking on the Trash button

| Are you sure you want to re | move the following |
|-----------------------------|--------------------|
| holiday? | |
| CANCEL | ок |
| | |

Click ok to confirm the deletion process. If no action is required, click on Cancel.

Import holidays

| Bad | en-Württemberg | * |
|-----|---------------------------|------------|
| | State | |
| | Name | Date |
| | Neujahrstag | 01.01.2021 |
| | Heilige Drei Könige | 06.01.2021 |
| | Gründonnerstag | 01.04.2021 |
| | Karfreitag | 02.04.2021 |
| | Ostermontag | 05.04.2021 |
| | Tag der Arbeit | 01.05.2021 |
| | Christi Himmelfahrt | 13.05.2021 |
| | Pfingstmontag | 24.05.2021 |
| | Fronleichnam | 03.06.2021 |
| | Tag der Deutschen Einheit | 03.10.2021 |
| | Reformationstag | 31.10.2021 |
| | Allerheiligen | 01.11.2021 |
| | 1. Weihnachtstag | 25.12.2021 |
| - | IMPORT | |

You can also the import Holidays using Import Holidays button . The window on the left displays. Then select from the given list and click on the **Import** button to execute the process.

Note that the yearly holidays depend and created based on the employment starting date.

| Annual Hol | idays | |
|--------------|-------|--|
| | 24 | |
| Start Holida | ys | |
| | 24 | |

In this case, the annual holidays are the number of holiday days an employee gets and assuming that the starting date was January and full holiday days are considered for the current year

| Annual Holidays | | |
|-----------------|----|--|
| | 24 | |
| Start Holidays | | |
| Start Holidays | 24 | |

However, assuming that a new employee started in the middle of the year (in the month of June), then the holiday days for the year will be normally taken as it is 24 days (normally holidays are based on the contract). The employee will have only 12 which are the remaining holidays for the current year. Then in the following year the employee will get the yearly holidays plus the remaining holidays (only if holiday days expire next year option is ticked).

| | | 1 |
|---------------|-------------------------|---|
| Annual Holid | lays | |
| | 24 | |
| | | |
| Start Holiday | | |
| | 12 | |
| | | |
| 🖂 Holida | y days expire next year | |

Then the display will be as

Project Stages Permissions and Assignments

The project stages permissions and assignments section of COBI.time provides an option for you to record the work time for a particular project related to business partners. To select users for action in the project stages permissions and assignments, do this:

Step 1: Main Menu \rightarrow Administration \rightarrow Project Stages permissions and assignments \rightarrow select user

| - | Project stages | Permissions and Assignments | |
|----------------------------|----------------|-----------------------------|--|
| coninistration K- | 187 | | |
| General Settings | | | |
| Working time account | | | |
| Project stages Permission | | | |
| Servicecalis Permissions a | | | |
| | | | |

Step 2: Once the user is selected, you can provide relevant information related to Business partners, project type, Activities types, planned cost per stage, planned time per stage, or status.

| Projectstages per | missions and assigr | nments | |
|--|---|-----------------------------|---------|
| tobert Lettner | | Select departament All - | |
| earch: | | | |
| earch for business partner: Search for business partner code C25000 💿 | | | × * |
| Search for business partier name Buro Online AG O | | | × • |
| Eventh for projects: Projects Hardware Einführung Business partner code: C25000 Business partner name: Business partner code: C25000 Business partner name: Business pa | Aufnahme der offene Themen um Int-Sihuttion Planned costs in 6 per hour 0 Planned time in hours 0 Planned time in hours 0 Hours 2ustemmenstellung oer Themen Erstellung Konzept Planung Projektumsetzung Projektumsetzung | Caraulting | tytypes |

Step 3: Click on Save

Mirror Permissions

| Projectstages permissions and assignments | | |
|--|---|--|
| Robert Leiherr O | failert dapartament. All v | |
| Mirror permissions to other users | | |
| Corread Libble @ Cathern Problem @ | × - | |
| Please choose the permissions which get mirrored; | | |
| Mirror stage permissions to other users: | ONLY SELECTED STAGE ONLY SELECTED PROJECT ALL | |
| Mirror activitytypes permissions to the following users: | ONLY SELECTED STAGE FOR ALL STADES | |
| Search: | | |
| Search for business partner: | | |
| Search for business partner code | | |
| | | |
| Search for business partner name | | |
| | SAVE | |

Mirror permissions to other users are also possible in this section. For instance, multiple users can get permission for a project that Robert Leitner has on duty. Click on Mirror Permissions to other users option to become active and select the required users from the drop-down list. Then you have the option to choose the permission which gets mirrored, for example, stage level or activity types, etc. Then **save** the action.

Service Calls Permissions and Assignments

In this section, you can display on and work with the service calls permissions and assignments related to each user. The process displays information about the business partner, service calls and activities. To do this:

Step 1: Main Menu → Administration → Service Calls Permissions and Assignments →select user

| l.time Benutzer: | | SE CB | LOG OI |
|--------------------|---|--|---|
| | COBITIME | | |
| | Servicecalls Permissions and Assignments | | |
| stration 🖌 | Select user | | - |
| General Settin | | | |
| Working time | | | |
| Project stages | | | |
| Servicecalls P | | | |
| | Useradministr General Settin Working time Project stages | tration Kessenaria Select user Select user Working time Project stages | tration K Secure Calls Permissions and Assignments Select user Useradministr General Settin Working time Project stages |

Step 2: Once you identify the user from the list, you can have the following information displayed:

COBITIME

| lect user | | | | | | |
|--|------------------|---|----|---------------|---------------------------|----|
| Robert Leitner 🧿 | | | | | | |
| Mirror permissions to other u | isers | | | | | |
| Search for business partner: | | | | | | |
| Search for business partner code | | | | | | • |
| Search for business partner name | | | | | | |
| Search for Servicecall: | | | | | | |
| Search for servicecall id | | | | | | - |
| Search for subject of the service call | | | | | | - |
| | | | | | | |
| Search for status of the service call | | | | | | • |
| | | | | | | |
| Business partner | | Servicecal | Is | _ | Activitytype | 15 |
| Business partner Kundenname: PC Welt GmbH & Co.KG Kundencode: C20000 | 0 | Servicecal Thema: Call 00003 Serviceabruf ID: 3 | ls | ٦ | Programmierung | • |
| Kundenname: PC Welt GmbH & Co.KG Kundencode: C2000 Kundenname: Mikochips GmbH | - | Thema: Call 00003 | • | - | | |
| Kundenname: PC Welt GmbH & Co.KG Kundenzode: C20000 Kundenname: Mikrochips GmbH Kundencode: C23900 | 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch | | - | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundencode: C2000 Kundenname: Mikochips GmbH | - | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Prioritat: Hoch | | • | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundenzede: C20000 Kundenzede: C20000 Kundenzede: C20000 Kundenzeme: Computerhandel Müller Kundenzeme: Bürgausstatter Mayer | 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen | | • | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Oo.KG Kundenname: Mikrochips GmbH Kundencode: C2000 Kundencode: C20100 Kundencode: C30000 | 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Prioritat: Hoch | | • | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundenzede: C20000 Kundenzede: C20000 Kundenzede: C20000 Kundenzeme: Computerhandel Müller Kundenzeme: Bürgausstatter Mayer | 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen Thema: Call 00003 | 0 | 8 0 | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundenname: C20000 Rundenname: Mikrochips GmbH Rundennoede: C20000 Mundenname: Computerhandel Müller Kundencode: C0000 Rundenname: Büroausstatter Mayer Rundencode: C4000 Rundenname: CiT Beratungshaus Rundencode: C42000 Rundenname: INTINT, Inc | 0 | Thema: Call 00003 Serviceabruf ID: 3 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen Thema: Call 00003 Serviceabruf ID: 23 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 | 0 | | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundenname: Mikochips GmbH Kundencode: C2000 Kundenname: Computerhandel Müller Kundencode: C3000 Kundencode: C4000 Kundencode: C4200 | 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen Thema: Call 00003 Serviceabruf ID: 23 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 32 | 0 | | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Co.KG Kundenname: C20000 Rundenname: Mikrochips GmbH Rundennoede: C20000 Mundenname: Computerhandel Müller Kundencode: C0000 Rundenname: Büroausstatter Mayer Rundencode: C4000 Rundenname: CiT Beratungshaus Rundencode: C42000 Rundenname: INTINT, Inc | 0 | Thema: Call 00003 Serviceabruf ID: 3 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen Thema: Call 00003 Serviceabruf ID: 23 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 | 0 | | Programmierung Planung | |
| Kundenname: PC Welt GmbH & Oo.KG Kundenname: C20000 Kundenname: Mikochips GmbH Kundencode: C20000 Kundenname: Computerhandel Müller Kundencode: C30000 Kundenname: Diroausstatter Mayer Kundencode: C40000 Kundenname: CIT Beratungshaus Kundencode: C42000 Kundencode: C42000 Kundencode: C50000 | 0 0 0 0 | Thema: Call 00003 Serviceabruf ID: 3 Prioritat: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 12 Priorität: Hoch Status: Abgeschlossen Thema: Call 00013 Serviceabruf ID: 32 Priorität: Hoch Status: Abgeschlossen Thema: Call 00012 Serviceabruf ID: 32 | 0 | | Programmierung Planung | |

Step 3: To save changes, click Save

Attendance list

Status Show and Change Mode of Attendance List

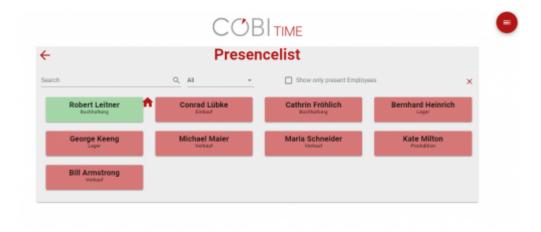
The status of the presence list of employees is available for display in COBI.time. To do this:

Step 1: Main Menu à Presence List or by clicking on the **Presencelist Icon** as displayed below:



Step 2: Select the relevant search options for the display. Type a user name or department name in the search field to find the required list. You can select the option **All** to display all available lists or select a specific department from the drop-down list to display what belongs to that particular department. If you want to see only those employees who are present, tick on the **checkbox** that stands for **Show only present Employees**.

The following displayed screen is in card mode.



Legend

You can see the legend type for each status of the attendance icon such as in project, present, in a break, in-home office, in house, out of the house, and absent. Each of these is represented with an individual icon. To do this: Click on the Show Legend button on the top right corner of the Presencelist screen

| | COE | Legend | | | | |
|-------------------------------|---------------|---------------------------------|------------|--|--|--|
| | | | loons | | | |
| ÷ | Presen | icelist | 16.0 | in Project | | |
| Search | Q, AI + | Show only present Employee | - | The User is currently working in a project | | |
| | | | Attenda | ncestatus | | |
| Robert Leitner Buchhaftung | Conrad Lübke | Cathrin Fröhlich Bechleitung | ÷ | Present A green little man or a green colored card shows that the employee is currently working. | | |
| George Keeng | Michael Maier | Maria Schneider Verkaaf | | In Break A yellow coffee symbol shows that the employee is currently in a break. | | |
| Bill Armstrong Verkaaf | | | ± ! | Absent A red little man or a red colored card shows that the employee is currently not at work. | | |
| | | | ħ | In House | | |
| | | | 8 | Out of House | | |
| | | | 슙 | In Home Office | | |
| | | | | | | |

Password Settings

In this section, you can set your password as you wish. You can reset, activate, or deactivate your password. To do this:

Main Menu \rightarrow Password Setting Then the following window displayed:

| | Password Settin | igs |
|-------------------|---|--------------------------------------|
| | Userpin: **** Q | |
| | RESET PASSWORD | |
| | 2-Factor Authentication | Status: Disabled |
| Activate 2-Factor | Authentication | |
| • | Don't wait for activating the two fact It is not hard to activate and it will help se Also you get the benefit to login into your Token) | cure your personal account! |
| | You then don't need to remember a comp The 2-Factor Authentication is optional bu second security layer to your account. | |
| | | ENABLE |
| | | |
| | | Do you want to change your password? |
| | | Insert password |
| | | |
| | | Passwort bestätigen |
| | | CANCEL SAVE |

In order to reset/change the password, click on the Reset Password button. Then asking you to confirm.

Insert the preferred password and confirm. Then click on Save. Look at the status of the 2-Factor Authentication. You can enable or disable this status by clicking at the **Enable** or **Disable** button at the bottom right of the Password Settings window. To enable the authentication, click on **Enable** button. You will be asked to activate 2-Factor Authentication. To do this:

- 1. Scan the QRCode with your mobile phone
- 2. Get an OTP code
- 3. Insert the OTP Code in the Password field
- 4. Click on Activate 2-Factor Authentication

| | Password Se | ettings | | |
|-----------------------|---|-------------|----------|---|
| | Userpin: Anna | _ | | |
| | 2-Factor Authentication | Status: Dis | abled | |
| Activate 2-Factor Aut | Sean this QR Code with your p from your phone! | Password | OTP code | - |

Then the status is enabled as displayed below:

| | Password Setting | S |
|----------------|--|--------------------------|
| | Userpin: **** Q | |
| | RESET PASSWORD | |
| | 2-Factor Authentication | Status: Enabled |
| ctivate 2-Fact | tor Authentication | |
| | Don't wait for activating the two factor It is not hard to activate and it will help secur Also you get the benefit to login into your acc Token) | e your personal account! |
| | You then don't need to remember a complex; The 2-Factor Authentication is optional but yo second security layer to your account. | |
| | | DEACTIVATE |

Deactivating 2-Factor Authentication is simply click on Deactivate Button, then it will automatically be changed to Disabled status.

| | Password Settings |
|------------------|---|
| | Userpin: **** Q |
| | RESET PASSWORD |
| | 2-Factor Authentication Status: Disabled |
| Activate 2-Facto | Authentication |
| • | Don't wait for activating the two factor authentification! It is not hard to activate and it will help secure your personal account! Also you get the benefit to login into your account with an 4 digit pin. (+6 digit OTP Token) |
| | You then don't need to remember a complex password. Only a simple 4 digit pin. The 2-Factor Authentication is optional but you will benefit from it with adding a second security layer to your account. |
| | ENABLE |

Why this function is applied is that from the local network, you can log in to COBI.Time via the 4-digit Pin feature. However, this is insecure if COBI.time is reachable from the internet. Therefore, implementation of 2-Factor Authentication is required in order to give the login possibility using 4digit Pin code keeping the access more secured. So you need the 6 digits temporary token plus the 4 digits Pin code to login.

Note:

Absence request is already covered in section

Reporting Procedures

The reporting may be available on several stages where a monthly time report is required for a relevant year on selection. Then the report can be exported into an Excel file. You can also view the attendance list as one report for all employees or a particular group as you wish. This has been explained based on their relevance in the previous sections. Here below as an example of a time report.

The procedure is:

Step 1: Main Menu \rightarrow Administration \rightarrow Time report button

| 25/09/15 | 5 10:09 | | 59/61 | | Workir | ng with COBI.tin |
|----------|------------|----------------|---------------------|---------------------------|----------------------------|------------------|
| | | | COBITIME | | | |
| | | | User Administration | | | |
| 0 | Search | | | | Q SAP II | MPORT |
| | SAPEmpID 1 | Name | SAP Usercode | SAP external Employeecode | Usergroups | Actions |
| | 0000 | admin | admin | | 1 | â |
| | 1 | Robert Leitner | manager | | 2, 3, 4, 5, 6, 7, 8, 9, 10 | 28ê |
| | 3 | Conrad Lübke | conrad | | 2 | 288 |
| | 6 | George Keeng | george | | 2, 3, 4, 5, 6, 7, 8, 9, 10 | ×== |
| | | | | | | |

Step 2: Select the relevant year and month for which the report is going to be requested.

| Select | time | repor | |
|-------------------------|--|---|---|
| ²⁰²⁰ Augu | st | | |
| < | 2020 | > | |
| JAN | FEB | MAR | |
| APR | MAY | JUN | |
| JUL | AUG | SEP | |
| OCT | NOV | DEC | |
| | 2020 Augu < Jan Apr Jul | 2020 August < 2020 Jan feb Apr may Jul Aug | 2020 August < 2020 > Jan feb mar Apr may Jun Jul Aug sep |

Step 3: Click on Request to display the time report

| - | Time Repo | rt Augu | st | EXPORT |
|--------------------------|------------|---------|-----------------------|---------|
| Time Period | Time Block | Is | Working Time Debit | Balance |
| Samstag 2020-08-01 | | 00:00 | 00:00 | -188.60 |
| Sonntag 2020-08-02 | | 00:00 | 00:00 | -188.60 |
| Montag 2020-08-03 | | 00:00 | 08:00 | -196.60 |
| Dienstag 2020-08-04 | | 00:00 | 08:00 | -204.60 |
| Mittwoch 2020-08-05 | | 00:00 | 08:00 | -212.60 |
| Donnerstag 2020-08-06 | | | | |
| Freitag 2020-08-07 | | | | |
| Samstag 2020-08-08 | | | | |
| Sonntag 2020-08-09 | | | | |

Step 4: Exporting the report will produce an Excel file for you. To take this action, click on Export tab.

| B 51 C | | | | | | | | | | | | | | | ын 😶 | | |
|---------------|---------------|----------------|----------------|----------------|--------------|----------------|--------------|----------|---------------------------------|--|----------------|-------------------------------|-----------|---|----------------------|---|--------|
| stei Start | Einfügen | Seitenlayout | Formeln | Daten Überpräf | en Ansicht | Hille 🗘 | Was müchten: | Sie tun? | | | | | | | | | A Tele |
| figen 🕺 | F K U - | ⊞• ≙ • | <u>A</u> - = 3 | = | Verbinden un | d sentrieren 🔹 | | | ledingte Ak natierung - form | Tabelle Zellent natieren * renotvorlagen | isenatuariagen | Einfügen Läsch v Zeiter | en Format | AutoSumme Aushällen * Aushällen * | Z T Sortieren und | | |
| * | 1 X V | fr Tir | ne Period | | | | | | | | | | | | | | |
| A | в | c | D | E | F | G | н | 1.1 | 1 | ĸ | L | м | N | 0 | Р | Q | |
| | Time Block | | Debit | Belance | | | | | | | | | | | | | |
| 2020-08-01 | | | | | | | | | | | | | | | | | |
| 2020-08-02 | | | | | | | | | | | | | | | | | |
| 2020-08-03 | | 00:00 | 08:00 | -08:00 | | | | | | | | | | | | | |
| 2020-08-04 | | 00:00 | 08:00 | -16:00 | | | | | | | | | | | | | |
| 2020-08-05 | | 00:00 | 08:00 | -24:00 | | | | | | | | | | | | | |
| 2020-08-06 | | 00:00 | 08-00 | -32:00 | | | | | | | | | | | | | |
| 2020-08-07 | | 00:00 | 08:00 | -40:00 | | | | | | | | | | | | | |
| 2020-08-08 | | 00:00 | 00:00 | -40:00 | | | | | | | | | | | | | |
| 2020-08-09 | | 00:00 | 00:00 | -40:00 | | | | | | | | | | | | | |
| 2020-08-10 | | 00:00 | 08:00 | -48:00 | | | | | | | | | | | | | |
| 2020-08-11 | | 00:00 | 08:00 | -56:00 | | | | | | | | | | | | | |
| 2020-08-12 | | 00:00 | 08-00 | -64:00 | | | | | | | | | | | | | |
| 2020-08-13 | | 00:00 | 08:00 | -72:00 | | | | | | | | | | | | | |
| 2020-08-14 | | 00:00 | 08:00 | -80:00 | | | | | | | | | | | | | |
| 2020-08-15 | | 00:00 | 00:00 | -80:00 | | | | | | | | | | | | | |
| 2020-08-16 | | 00:00 | 00:00 | -80:00 | | | | | | | | | | | | | |
| 2020-08-17 | | 00:00 | 08-00 | -88:00 | | | | | | | | | | | | | |
| 2020-08-18 | | 00:00 | 08:00 | -96:00 | | | | | | | | | | | | | |
| | 09:02 - 09:20 | | 08:00 | -100:37 | | | | | | | | | | | | | |
| 2020-08-20 | | 00:00 | 08:00 | -108:37 | | | | | | | | | | | | | |
| 2020-08-21 | | 00:00 | 08:00 | -116:37 | | | | | | | | | | | | | |
| 2020-08-22 | | 00:00 | 00:00 | -116:37 | | | | | | | | | | | | | |
| 2020-08-23 | | 00:00 | 00:00 | -116:37 | | | | | | | | | | | | | |
| 2020-08-24 | | 00:00 | 08:00 | -124:37 | | | | | | | | | | | | | |
| | 12:40 - 14:33 | | 08:00 | -132:35 | | | | | | | | | | | | | |
| 2020-08-26 | | 00:00 | 08:00 | -140:35 | | | | | | | | | | | | | |
| | 12:25 - 12:30 | | 08:00 | -148:30 | | | | | | | | | | | | | |
| | | ۲ | | | | | | | | 1 4 | | | | | | | 1 |

Summary

COBI.time is an efficient personnel time recording in SAP Business One for modern medium-sized

companies. It is a modern solution that meets all the requirements of Modern working time recording everywhere and anytime.

Working with employee time records is one of the great advantages that COBI.time makes easy for you to control in the administration process. You can see the attendance status and the mail notification alerts at a glance once you get the main COBI.time window opened. How do you apply time recording according to work category is also possible in COBI.time. Viewing the history of recorded data as daily time records or monthly time records can be displayed as well.

Whenever you want to process detailed information on employee time records, you can apply manual timekeeping records flexibly.

COBI.time enables account administrators to manage the individual users and configure a number of settings for each user account according to their level of authorizations and responsibilities. For example, importing SAP Users, edit user (user group identification, work on time model, and viewing vacation account), delete a user, Reset Password, Time report, Absence overview are available in this section.

Under the general setting section of COBI.time, inserting a new, changing the existing Logo, or resetting the default logo is possible. You can also manage the details on absence reasons in the general setting window. Working with work time accounts is also applicable. In the application, set up a working time account according to your preferences and business requirements can easily be made. For instance, how the daily time model or weekly time model should exist in the system are created here.

Recording work time for a particular project related to business partners is also done under the project stages permissions and assignment section of the COBI.time. Working with service calls permissions and assignments related to each user with relevant information about the business partner, service calls, and activities are done on the service calls permissions and assignments section of the user administration tab.

Finally, the status show and change mode of the attendance list as well as the absence request functions of COBI.time is available. In addition, the functionality of the 2-Factor authentication is implemented and covered in COBI.time.

Therefore, COBI.time has a strong functionality in providing a reliable and efficient employee time recording control in the administrative processes of an enterprise.

From: https://docs.cobisoft.de/wiki/ - **COBISOFT Documentation**

Permanent link: https://docs.cobisoft.de/wiki/cobi.time/user_manual?rev=1632377842



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